

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF WEST VIRGINIA
CHARLESTON DIVISION**

In re:	§	Case No. 2:16-BK-20362
	§	
GLEN ALUM OPERATIONS, LLC a	§	
Delaware Limited liability company, et al.	§	
	§	
Debtor(s)	§	

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION REPORT
CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED
AND APPLICATION TO BE DISCHARGED (TDR)**

Robert L. Johns, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned:	\$385,493.00	Assets Exempt:	NA
<i>(without deducting any secured claims)</i>			
Total Distributions to Claimants:	\$8,356,009.79	Claims Discharged Without Payment:	NA
Total Expenses of Administration:	\$1,289,687.26		

3) Total gross receipts of \$9,645,697.05 (see **Exhibit 1**), minus funds paid to the debtor(s) and third parties of \$0.00 (see **Exhibit 2**), yielded net receipts of \$9,645,697.05 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Secured Claims (from Exhibit 3)	\$0.00	\$8,762,879.41	\$8,356,009.79	\$8,356,009.79
Priority Claims:				
Chapter 7 Admin. Fees and Charges (from Exhibit 4)	NA	\$1,289,687.26	\$1,289,687.26	\$1,289,687.26
Prior Chapter Admin. Fees and Charges (from Exhibit 5)	NA	\$0.00	\$0.00	\$0.00
Priority Unsecured Claims (From Exhibit 6)	\$0.00	\$754,799.92	\$0.00	\$0.00
General Unsecured Claims (from Exhibit 7)	\$0.00	\$633,423.41	\$633,423.41	\$0.00
Total Disbursements	\$0.00	\$11,440,790.00	\$10,279,120.46	\$9,645,697.05

4). This case was originally filed under chapter 7 on 07/03/2016. The case was pending for 19 months.

5). All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6). An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 03/13/2018

By: /s/ Robert L. Johns
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO
FINAL ACCOUNT**

EXHIBIT 1 – GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE	AMOUNT RECEIVED
Prepaid Other	1121-000	\$831.70
Utility Deposit - Appalachian Electric Power	1121-000	\$121,061.73
42" Conveyor Belt	1129-000	\$100,000.00
A.L. Lee Rescue Chamber (4)	1129-000	\$250,000.00
Cogar Feeder (2)	1129-000	\$50,000.00
Eimco Miner	1129-000	\$65,000.00
Fletcher Dual Bolter (7)	1129-000	\$200,000.00
Interest in Blackthorn Mining Company, LLC	1129-000	\$655,000.00
Interest in Glen Alum Land, LLC	1129-000	\$1,322,000.00
Investec Post Petition Loan	1129-000	\$300,000.00
Joy Miner (5)	1129-000	\$525,000.00
Joy Shuttle Car (10)	1129-000	\$100,000.00
Line Power Substation	1129-000	\$65,000.00
Mine Supplies December 2013 \$75,000.00	1129-000	\$131,250.00
Mobile Office Building	1129-000	\$35,000.00
Office FurnitureMiscellaneousREplacement	1129-000	\$12,000.00
Other Miscellaneous Mining Equipment	1129-000	\$600,000.00
Prep Plant	1129-000	\$1,875,000.00
Rail Loadout	1129-000	\$125,000.00
Real PropertyInfrastructure and ImprovementsEquitable Interest Net Book value of debtor's interest 287395.00Current	1129-000	\$665,203.22
Stamler Feeder (6)	1129-000	\$100,000.00
Surety Bonds - State of Kentucky	1129-000	\$225,000.00
Surface Support Equipment	1129-000	\$125,000.00
Trey-K Section PC	1129-000	\$110,000.00
United Bank Mine Account (Petty Cash)	1129-000	\$308.12
United Bank Operating Account	1129-000	\$87,374.69
United Bank Payroll Account (2BA)	1129-000	\$163.47
Wharncliffe Post Petition Loan	1129-000	\$75,000.00
Surety Bonds - West Virginia State Treasurers Office	1290-000	\$1,725,504.12
TOTAL GROSS RECEIPTS		\$9,645,697.05

The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES

NONE

EXHIBIT 3 – SECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
1	Komatsu Financial Limited Partnership	4110-000	\$0.00	\$88,516.83	\$88,500.76	\$88,500.76
2	West Virginia State Tax Department	4120-000	\$0.00	\$629,362.58	\$222,509.03	\$222,509.03
	Investec payment of post-petition loan	4110-000	\$0.00	\$300,000.00	\$300,000.00	\$300,000.00
	Investec payment of secured claim #14	4110-000	\$0.00	\$7,500,000.00	\$7,500,000.00	\$7,500,000.00
	Wharncliffe payment of secured claim	4110-000	\$0.00	\$245,000.00	\$245,000.00	\$245,000.00
TOTAL SECURED CLAIMS			\$0.00	\$8,762,879.41	\$8,356,009.79	\$8,356,009.79

EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Robert L. Johns, Trustee	2100-000	NA	\$312,620.91	\$312,620.91	\$312,620.91
Robert Johns, Trustee	2200-000	NA	\$3,215.96	\$3,215.96	\$3,215.96
Insurance Partners Agency, INC	2300-000	NA	\$353.22	\$353.22	\$353.22
Pinnacle Bank	2600-000	NA	\$2,981.31	\$2,981.31	\$2,981.31
Administrative expenses	2690-000	NA	\$315,453.22	\$315,453.22	\$315,453.22
Chapter 7 Operating Administrative expenses	2690-000	NA	\$511,140.24	\$511,140.24	\$511,140.24
Post Petition electric refund	2690-000	NA	\$35,713.31	\$35,713.31	\$35,713.31
Mingo County Sheriff	2820-000	NA	\$12,291.21	\$12,291.21	\$12,291.21
Turner & Johns PLLC, Attorney for Trustee	3110-000	NA	\$93,160.00	\$93,160.00	\$93,160.00
Turner & Johns PLLC, Attorney for Trustee	3120-000	NA	\$2,757.88	\$2,757.88	\$2,757.88
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES			NA	\$1,289,687.26	\$1,289,687.26

EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES

NONE

EXHIBIT 6 – PRIORITY UNSECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
2A	West Virginia State Tax Department	5800-000	\$0.00	\$754,799.92	\$0.00	\$0.00
TOTAL PRIORITY UNSECURED CLAIMS			\$0.00	\$754,799.92	\$0.00	\$0.00

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
2B	West Virginia State Tax Department	7100-000	\$0.00	\$122,637.78	\$122,637.78	\$0.00
3	W & B Fabricators, Inc.	7100-000	\$0.00	\$39,825.00	\$39,825.00	\$0.00
4	Mayo Manufacturing Co Inc	7100-000	\$0.00	\$63,125.13	\$63,125.13	\$0.00
5	Caterpillar Global Mining America LLC	7100-000	\$0.00	\$108,734.08	\$108,734.08	\$0.00
6	Fairmont Supply Company	7100-000	\$0.00	\$215,650.40	\$215,650.40	\$0.00
7	B&M Repair Inc	7100-000	\$0.00	\$15,498.97	\$15,498.97	\$0.00
8	Mine Safety & Health Admin.	7100-000	\$0.00	\$67,952.05	\$67,952.05	\$0.00
TOTAL GENERAL UNSECURED CLAIMS			\$0.00	\$633,423.41	\$633,423.41	\$0.00

Document Form Page 6 of 13
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

Page No: 1

Exhibit 8

ASSET CASES

Case No.: 16-20362-FWV
Case Name: GLEN ALUM OPERATIONS, LLC A DELAWARE LIMITED LIABILITY COMPANY, ET AL.
For the Period Ending: 3/13/2018

Trustee Name: Robert L. Johns
Date Filed (f) or Converted (c): 07/03/2016 (f)
\$341(a) Meeting Date: 08/12/2016
Claims Bar Date: 01/23/2017

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
1 United Bank Operating Account	\$120,446.00	\$87,374.69		\$87,374.69	FA
2 United Bank Payroll Account (2BA)	\$0.00	\$0.00		\$163.47	FA
3 United Bank Mine Account (Petty Cash)	\$308.00	\$0.00		\$308.12	FA
4 Utility Deposit - Appalachian Electric Power	\$129,754.00	\$85,348.42		\$121,061.73	FA
5 Advance - Royalties, Carbon Fuels	\$100,000.00	\$0.00		\$0.00	FA
6 Surety Bonds - West Virginia State Treasurers Office	\$1,380,738.96	\$1,725,504.12		\$1,725,504.12	FA
7 Surety Bonds - State of Kentucky	\$186,000.00	\$225,000.00		\$225,000.00	FA
8 Prepaid Other	\$12,845.00	\$831.70		\$831.70	FA
9 Prepaid Insurance - Various Insurance Companies Pursuant to Insurance Premium Financing Agreement	\$285,493.00	\$0.00		\$0.00	FA
10 Accounts Receivable Face amount \$1,857,591.00 - doubtful or uncollectible \$1,857,591.00	\$0.00	\$0.00		\$0.00	FA
11 Coal Inventory December 2013 Net book value of debtor's interest \$601,179.52	Unknown	\$0.00		\$0.00	FA
12 Mine Supplies December 2013 \$75,000.00	Unknown	\$131,250.00		\$131,250.00	FA
13 Office Furniture Miscellaneous REplacement	\$7,000.00	\$12,000.00		\$12,000.00	FA
14 Prep Plant	\$1,500,000.00	\$1,875,000.00		\$1,875,000.00	FA
15 Other Miscellaneous Mining Equipment	\$484,500.00	\$600,000.00		\$600,000.00	FA
16 Mobile Office Building	Unknown	\$35,000.00		\$35,000.00	FA
17 Rail Loadout	Unknown	\$125,000.00		\$125,000.00	FA
18 Joy Miner (5)	\$426,000.00	\$525,000.00		\$525,000.00	FA
19 Joy Shuttle Car (10)	\$80,500.00	\$100,000.00		\$100,000.00	FA

Document Form Page 7 of 13
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

Page No: 2

Exhibit 8

ASSET CASES

Case No.: 16-20362-FWV
Case Name: GLEN ALUM OPERATIONS, LLC A DELAWARE LIMITED LIABILITY COMPANY, ET AL.
For the Period Ending: 3/13/2018

Trustee Name: Robert L. Johns
Date Filed (f) or Converted (c): 07/03/2016 (f)
\$341(a) Meeting Date: 08/12/2016
Claims Bar Date: 01/23/2017

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
20 Stamler Feeder (6)	\$80,000.00	\$100,000.00		\$100,000.00	FA
21 Line Power Substation	\$50,000.00	\$65,000.00		\$65,000.00	FA
22 A.L. Lee Rescue Chamber (4)	\$200,000.00	\$250,000.00		\$250,000.00	FA
23 Eimco Miner	\$50,000.00	\$65,000.00		\$65,000.00	FA
24 Cogar Feeder (2)	\$40,000.00	\$50,000.00		\$50,000.00	FA
25 Fletcher Dual Bolter (7)	\$155,000.00	\$200,000.00		\$200,000.00	FA
26 Trey-K Section PC	\$86,000.00	\$110,000.00		\$110,000.00	FA
27 42" Conveyor Belt	\$81,000.00	\$100,000.00		\$100,000.00	FA
28 Surface Support Equipment	Unknown	\$125,000.00		\$125,000.00	FA
29 Komatsu Wheel Loader	Unknown	\$0.00		\$0.00	FA
30 Real Property Infrastructure and Improvements Equitable Interest Net Book value of debtor's interest 287395.00 Current value "unknown"	Unknown	\$665,203.22		\$665,203.22	FA
31 WVDEP Mining Permit #U-5039-88B (Alma No. 2)	Unknown	Unknown		\$0.00	FA
32 WVDEP Mining Permit #U-5005-08 (Lower Alma No. 6)	Unknown	Unknown		\$0.00	FA
33 WVDEP Mining Permit #U-5022-08 (Peach Creek No. 1)	Unknown	Unknown		\$0.00	FA
34 WVDEP Mining Permit #U-5040-08 (Peach Creek No. 2)	Unknown	Unknown		\$0.00	FA
35 WVDEP Mining Permit #U-5002-98B	Unknown	Unknown		\$0.00	FA
36 WVDEP Mining Permit #L-00000-920 (prep Plant)	Unknown	Unknown		\$0.00	FA
37 WVDEP Mining Permit #U-5001-96 (Righthand Fork Deep Mine UG)	Unknown	Unknown		\$0.00	FA
38 WVDEP Mining Permit #S-5012-94 (Hernshaw Cut Through)	Unknown	Unknown		\$0.00	FA
39 WVDEP Mining Permit #U-5048-92D (Upper Cedar Grove No. 3)	Unknown	Unknown		\$0.00	FA

Document Form Page 8 of 13
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

Page No: 3

Exhibit 8

ASSET CASES

Case No.: 16-20362-FWV
Case Name: GLEN ALUM OPERATIONS, LLC A DELAWARE LIMITED LIABILITY COMPANY, ET AL.
For the Period Ending: 3/13/2018

Trustee Name: Robert L. Johns
Date Filed (f) or Converted (c): 07/03/2016 (f)
\$341(a) Meeting Date: 08/12/2016
Claims Bar Date: 01/23/2017

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
40 WVDEP Mining Permit #U-5011-99E (Upper Cedar Grove No. 4)	Unknown	Unknown		\$0.00	FA
41 WVDEP Mining Permit #U-5039-88E (Upper Cedar Grove No. 5)	Unknown	Unknown		\$0.00	FA
42 WVDEP Mining Permit #O-5037-89 (Prep Plant/Loan Out)	Unknown	Unknown		\$0.00	FA
43 WVDEP Mining Permit #O-5027-92 (Glen Alum Refuse)	Unknown	Unknown		\$0.00	FA
44 WVDEP Mining Permit #U-5018-97 (Righthand Fork Deep Mine)	\$0.00	Unknown		\$0.00	FA
45 WVDEP Mining Permit #S-5015-92 (Righthand Fork Surface)	Unknown	Unknown		\$0.00	FA
46 WVDEP Mining Permit #S-4031-01 (Patton No. 10)	Unknown	Unknown		\$0.00	FA
47 WVDEP Mining Permit #P 5045-11 (Alum Creek Prospect)	Unknown	\$0.00		\$0.00	FA
48 WVDEP Mining Permit #P 5002-14 (Glen Alum Prospect)	Unknown	Unknown		\$0.00	FA
49 KYDEP Mining Permit #898-4477 (Calloway - Pike County, KY)	Unknown	Unknown		\$0.00	FA
50 KYDEP Mining Permit #898-4478 (Netley Branch - Pike County, KY)	Unknown	Unknown		\$0.00	FA
51 WVDEP Mining Permit #P5012-14 (Plant Prospect)	\$0.00	Unknown		\$0.00	FA
52 WVDEP Air Quality Permit, DAQ Company ID # 03-54-05900032 (Prep Plant)	\$0.00	Unknown		\$0.00	FA
53 US Nuclear Regulatory Commission Registration Number GL-59304-20 (Prep Plant)	\$0.00	Unknown		\$0.00	FA
54 Interest in Glen Alum Land, LLC (u)	\$0.00	\$1,322,000.00		\$1,322,000.00	FA
55 Interest in Blackthorn Mining Company, LLC (u)	\$0.00	\$655,000.00		\$655,000.00	FA
56 Investec Post Petition Loan (u)	\$0.00	\$300,000.00		\$300,000.00	FA
57 Wharncliffe Post Petition Loan (u)	\$0.00	\$75,000.00		\$75,000.00	FA

Document Form Page 9 of 13
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

Page No: 4

Exhibit 8

ASSET CASES

Case No.: 16-20362-FWV
Case Name: GLEN ALUM OPERATIONS, LLC A DELAWARE LIMITED LIABILITY COMPANY, ET AL.
For the Period Ending: 3/13/2018

Trustee Name: Robert L. Johns
Date Filed (f) or Converted (c): 07/03/2016 (f)
\$341(a) Meeting Date: 08/12/2016
Claims Bar Date: 01/23/2017

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
TOTALS (Excluding unknown value)		\$5,455,584.96	\$9,609,512.15	\$9,645,697.05	<u>Gross Value of Remaining Assets</u> \$0.00

Major Activities affecting case closing:

10/27/2017 10/31/17 Awaiting payments to clear bank account to file TFR.
10/16/2017 Order granting Trustee's motion for interim distribution of funds entered by Court.
04/13/2017 Order granting Trustee's motion to substantively consolidate cases with 16-20364.
02/28/2017 Trustee to filed Motion to Substantively Consolidate the following five cases (Glen Alum Holding, LLC 16-20364; Glen Alum Operations, LLC 16-20362; Glen Alum Lan, LLC 16-20363l; Blackthorn Mining Company, LLC 16-20365 and Jenever, LLC 16-20366). Trustee to allocate total sale to assets of the companies upon approval of the Motion to Consolidate
01/25/2017 Sale completed. Trustee to file Motion to Substantively Consolidate the five cases listed below. Trustee to allocate total sale to assets of the companies upon approval of the Motion to Consolidate
10/06/2016 Sale closed. Administratively consolidated with Glen Alum Holdings, LLC 16-20364
09/20/2016 Order approving sale entered.
08/16/2016 Trustee filed Motion to sell all assets of Glen Alum Operations, LLC, Glen Alum Land, LLC, Glen Alum Holdings, LLC, & Blackthorn Mining Company, LLC.
08/16/2016 Trustee filed Motion to sell all assets of Glen Alum Operations, LLC, Glen Alum Holdings, LLC and Blackthorn Mining Company, LLC
07/05/2016 Motion by Trustee Robert L. Johns for Joint Administration Case Number: 16-20362, 16-20363, 16-20364, 16-20365 and 16-20366

Initial Projected Date Of Final Report (TFR):**Current Projected Date Of Final Report (TFR):**11/30/2017/s/ ROBERT L. JOHNS

ROBERT L. JOHNS

FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 16-20362-FWV
Case Name: GLEN ALUM OPERATIONS, LLC A DELAWARE LIMITED LIABILITY COMPANY, ET AL.
Primary Taxpayer ID #: **_***6579
Co-Debtor Taxpayer ID #:

Trustee Name: Robert L. Johns
Bank Name: Pinnacle Bank
Checking Acct #: *****0166
Account Title: Estate of Glen Alum Operations, LLC
Blanket bond (per case limit): \$3,000,000.00
Separate bond (if applicable):

For Period Beginning: 7/3/2016
For Period Ending: 3/13/2018

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
11/09/2016		Estate of Glen Alum Holding, LLC	Transfer of funds	*	\$600,000.00		\$600,000.00
	{13}		Office Furniture Miscellaneous Replacement \$12,000.00	1129-000			\$600,000.00
	{14}		Prep Plant \$1,875,000.00	1129-000			\$600,000.00
	{15}		Other Miscellaneous Mining Equipment \$600,000.00	1129-000			\$600,000.00
	{16}		Mobile Office Building \$35,000.00	1129-000			\$600,000.00
	{17}		Rail Loadout \$125,000.00	1129-000			\$600,000.00
	{18}		Joy Miner (5) \$525,000.00	1129-000			\$600,000.00
	{19}		Joy Shuttle Car \$100,000.00	1129-000			\$600,000.00
	{20}		Stamler Feeder (6) \$100,000.00	1129-000			\$600,000.00
	{21}		Line Power Substation \$65,000.00	1129-000			\$600,000.00
	{22}		A.L. Lee Rescue Chamber (4) \$250,000.00	1129-000			\$600,000.00
	{23}		Eimco Miner \$65,000.00	1129-000			\$600,000.00
	{24}		Cogar Feeder (2) \$50,000.00	1129-000			\$600,000.00
	{25}		Fletcher Dual Bolter (7) \$200,000.00	1129-000			\$600,000.00
	{26}		Trey-K Section PC \$110,000.00	1129-000			\$600,000.00
	{28}		Surface Support Equipment \$125,000.00	1129-000			\$600,000.00
	{30}		Real Property Infrastructure and improvements, equitable Interest, Net Book Value of debtor's Interest \$287,395.00, Current value Unknow. \$665,203.22	1129-000			\$600,000.00
	{6}		Surety Bonds - West Virginia \$1,725,000.00	1290-000			\$600,000.00
	{7}		Surety Bonds - Commonwealth of Kentucky \$225,000.00	1129-000			\$600,000.00
	{12}		Mine Supplies December 2013 \$131,250.00	1129-000			\$600,000.00
			Administrative expenses \$(315,453.22)	2690-000			\$600,000.00
			Investec payment of secured claim #14 \$(7,500,000.00)	4110-000			\$600,000.00
			Wharncliffe payment of secured claim \$(170,000.00)	4110-000			\$600,000.00
	{54}		interest in Glen Alum Land, LLC (u) \$1,322,000.00	1129-000			\$600,000.00

SUBTOTALS \$600,000.00 \$0.00

FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 16-20362-FWV
Case Name: GLEN ALUM OPERATIONS, LLC A DELAWARE LIMITED LIABILITY COMPANY, ET AL.
Primary Taxpayer ID #: **_***6579
Co-Debtor Taxpayer ID #:

Trustee Name: Robert L. Johns
Bank Name: Pinnacle Bank
Checking Acct #: *****0166
Account Title: Estate of Glen Alum Operations, LLC
Blanket bond (per case limit): \$3,000,000.00
Separate bond (if applicable):

For Period Beginning: 7/3/2016
For Period Ending: 3/13/2018

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
	{55}		Interest in Blackthorn Mining Company, LLC \$655,000.00	1129-000			\$600,000.00
			Investec payment of post-petition loan \$(300,000.00)	4110-000			\$600,000.00
			Wharnccliffe payment of secured claim \$(75,000.00)	4110-000			\$600,000.00
11/09/2016		Pinnacle Bank	Bank Fee from October 2016 for funds deposited into wrong case 16-20364	2600-000		\$562.30	\$599,437.70
11/14/2016	3002	Komatsu Financial Limited Partnership	Payment of Secured claim per Order entered 11/4/2016	4110-000		\$88,500.76	\$510,936.94
11/14/2016	3003	Robert L. Johns	Interim distribution per Order entered 11/4/2016- Trustee Statutory fees pertaining to the sale of Debtor's assets	2100-000		\$173,460.91	\$337,476.03
11/30/2016		American Electric Power	Refund of prepaid electric	*	\$66,030.43		\$403,506.46
	{4}		Refund of prepaid electric \$101,743.74	1121-000			\$403,506.46
			Post Petition electric refund \$(35,713.31)	2690-000			\$403,506.46
12/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$394.99	\$403,111.47
12/16/2016	(4)	American Electric Power	Refund of prepaid electric	1121-000	\$19,317.99		\$422,429.46
01/04/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$729.40	\$421,700.06
02/02/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$680.74	\$421,019.32
02/28/2017	(6)	State of West Virginia	Refund of Surety Bond from State of WV plus interest	1290-000	\$504.12		\$421,523.44
03/03/2017	(8)	Frontier Communications	Refund	1121-000	\$831.70		\$422,355.14
03/03/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$613.88	\$421,741.26
04/03/2017	3004	Insurance Partners Agency, INC	2017 Bond payment	2300-000		\$353.22	\$421,388.04
04/05/2017	3005	Mingo County Sheriff	2016 Real Estate Taxes	2820-000		\$12,291.21	\$409,096.83
05/08/2017	3006	Turner & Johns PLLC	Attorney Fees per Order entered 5/8/2017	3110-000		\$93,160.00	\$315,936.83
05/08/2017	3007	Turner & Johns PLLC	Attorney expenses per Order entered 5/8/2017	3120-000		\$2,757.88	\$313,178.95

SUBTOTALS \$86,684.24 \$373,505.29

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 16-20362-FWV
Case Name: GLEN ALUM OPERATIONS, LLC A DELAWARE LIMITED LIABILITY COMPANY, ET AL.
Primary Taxpayer ID #: **_***6579
Co-Debtor Taxpayer ID #:

Trustee Name: Robert L. Johns
Bank Name: Pinnacle Bank
Checking Acct #: *****0166
Account Title: Estate of Glen Alum Operations, LLC
Blanket bond (per case limit): \$3,000,000.00
Separate bond (if applicable):

For Period Beginning: 7/3/2016
For Period Ending: 3/13/2018

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/31/2017		United Bank	Balance from Operating account	*	\$51,234.45		\$364,413.40
	{1}		Balance from Operating account \$87,374.69	1129-000			\$364,413.40
	{27}		42" Conveyor Belt \$100,000.00	1129-000			\$364,413.40
	{56}		Investec Post-Petition Loan \$300,000.00	1129-000			\$364,413.40
	{57}		Wharnccliffe Post-Petition Loan \$75,000.00	1129-000			\$364,413.40
			Chapter 7 Operating Administrative expenses \$(511,140.24)	2690-000			\$364,413.40
08/31/2017	(2)	United Bank	Balance from Payroll account	1129-000	\$163.47		\$364,576.87
08/31/2017	(3)	United Bank	Balance from Mine Account	1129-000	\$308.12		\$364,884.99
10/17/2017	3008	West Virginia State Tax Department	Distribution Per Court Order entered 10/17/2017	4120-000		\$222,509.03	\$142,375.96
10/17/2017	3009	Robert L. Johns	Distribution per Court Order entered 10/17/17	2100-000		\$139,160.00	\$3,215.96
10/17/2017	3010	Robert Johns	Distribution per Court Order entered 10/17/2017	2200-000		\$3,215.96	\$0.00

TOTALS:	\$738,390.28	\$738,390.28	\$0.00
Less: Bank transfers/CDs	\$0.00	\$0.00	
Subtotal	\$738,390.28	\$738,390.28	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$738,390.28	\$738,390.28	

For the period of 7/3/2016 to 3/13/2018

Total Compensable Receipts:	\$9,645,697.05
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$9,645,697.05
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$9,645,697.05
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$9,645,697.05
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the account between 11/09/2016 to 3/13/2018

Total Compensable Receipts:	\$9,645,697.05
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$9,645,697.05
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$9,645,697.05
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$9,645,697.05
Total Internal/Transfer Disbursements:	\$0.00

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 16-20362-FWV
Case Name: GLEN ALUM OPERATIONS, LLC A DELAWARE LIMITED LIABILITY COMPANY, ET AL.
Primary Taxpayer ID #: **_***6579
Co-Debtor Taxpayer ID #:

Trustee Name: Robert L. Johns
Bank Name: Pinnacle Bank
Checking Acct #: *****0166
Account Title: Estate of Glen Alum Operations, LLC

For Period Beginning: 7/3/2016
For Period Ending: 3/13/2018

Blanket bond (per case limit): \$3,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS

NET DEPOSITS

NET DISBURSE

ACCOUNT BALANCES

\$738,390.28

\$738,390.28

\$0.00

For the period of 7/3/2016 to 3/13/2018

Total Compensable Receipts: \$9,645,697.05
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$9,645,697.05
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$9,645,697.05
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$9,645,697.05
Total Internal/Transfer Disbursements: \$0.00

For the entire history of the case between 07/03/2016 to 3/13/2018

Total Compensable Receipts: \$9,645,697.05
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$9,645,697.05
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$9,645,697.05
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$9,645,697.05
Total Internal/Transfer Disbursements: \$0.00

/s/ ROBERT L. JOHNS

ROBERT L. JOHNS